

EXHIBIT E22

EXHIBIT E22

USA Commercial Mortgage Company
 Bankruptcy Schedules & SOFAs
 April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
April 13, 2006 through April 30, 2006					
USA Commercial Mortgage Company					
Oriti, Joseph	04/14/06	Prepare SOFA & Schedule workplan and templates for USA Capital filing entities.	3.0	\$ 330.00	\$ 990.00
Oriti, Joseph	04/18/06	Analyze and prepare SOFAs & Schedules templates for USA Commercial Mortgage Company.	1.9	330.00	627.00
Smith, Susan	04/19/06	Revise contracts template for current case, discuss with S. Steele (MFIM), and edit for current case.	0.9	590.00	531.00
Oriti, Joseph	04/20/06	Prepare for meeting with the Company and Attorneys to discuss Schedules and SOFAs.	2.0	330.00	660.00
Oriti, Joseph	04/20/06	Participate in meeting with M. Olson, R. Hilson, L. Weese, V. Loob (all USACM); S. Strong (RQN); and S. Smith (MFIM) to discuss Schedules and SOFAs protocol.	1.5	330.00	495.00
Smith, Susan	04/20/06	Participate in meeting with R. Hilson, M. Olson, L. Weese, V. Loob (all USACM); S. Strong, (RQN); and J. Oriti (MFIM) on workplan for Schedules and SOFA's.	1.5	590.00	885.00
Steele, Sarah	04/20/06	Create request list for Debtor to supply for schedules and statements.	1.4	430.00	602.00
Oriti, Joseph	04/24/06	Analyze insurance policies for Form B-9 Schedules and SOFAs for USA Commercial Mortgage Company.	2.2	330.00	726.00
Smith, Susan	04/24/06	Update Schedules workplan.	1.6	590.00	944.00
Graham, Jeff	04/26/06	Prepare Schedule B-9 for USA Commercial Mortgage.	0.8	190.00	152.00
Graham, Jeff	04/26/06	Research insurance documents for USA Securities from 2003-2006.	2.5	190.00	475.00
Graham, Jeff	04/26/06	Prepare Schedule B-9 for USA Securities.	0.9	190.00	171.00
Smith, Susan	04/26/06	Review contracts files and provide comments to K. Cadwell (MFIM).	0.6	590.00	354.00
Total Bankruptcy Schedules & SOFAs for USACM			20.8		\$ 7,612.00
USA Capital Diversified Trust Deed Fund, LLC					
Oriti, Joseph	04/18/06	Analyze and prepare SOFAs & Schedules initial data for USA Diversified Trust Deed Fund, LLC.	1.2	\$ 330.00	\$ 396.00
Cadwell, Kristin	04/19/06	Prepare Shareholder listing schedule DIV.	2.0	190.00	380.00
Cadwell, Kristin	04/19/06	Prepare Shareholder listing schedule DIV.	0.5	190.00	95.00
Cadwell, Kristin	04/20/06	Edit Shareholder listing schedule DIV.	0.5	190.00	95.00
Total Bankruptcy Schedules & SOFAs for DTDF			4.2		\$ 966.00
USA Capital First Trust Deed Fund, LLC					
Cadwell, Kristin	04/18/06	Prepare Shareholder listing schedule Class A.	1.3	\$ 190.00	\$ 247.00
Cadwell, Kristin	04/18/06	Prepare Shareholder listing schedule Class A.	1.7	190.00	323.00
Cadwell, Kristin	04/18/06	Prepare Shareholder listing schedule Class A.	0.5	190.00	95.00
Fillip, Kasey	04/18/06	Prepare summary of percentage ownership by loan for USA National Fund.	0.6	330.00	198.00
Oriti, Joseph	04/18/06	Analyze and prepare SOFAs & Schedules initial data.	1.4	330.00	462.00
Cadwell, Kristin	04/19/06	Prepare Shareholder listing schedule Class A.	1.6	190.00	304.00
Cadwell, Kristin	04/19/06	Prepare Shareholder listing schedule Class B.	1.2	190.00	228.00
Cadwell, Kristin	04/19/06	Prepare Shareholder listing schedule Class B.	1.1	190.00	209.00
Total Bankruptcy Schedules & SOFAs for FTDF			9.4		\$ 2,066.00
USA Capital Realty Advisors, LLC					
Oriti, Joseph	04/18/06	Analyze and prepare SOFAs & Schedules initial data for USA Capital Realty Advisors, LLC.	1.3	\$ 330.00	\$ 429.00
Total Bankruptcy Schedules & SOFAs for CRA			1.3		\$ 429.00
USA Securities, LLC					
Oriti, Joseph	04/18/06	Analyze and prepare SOFAs & Schedules templates for USA Securities, LLC.	1.7	\$ 330.00	\$ 561.00
Oriti, Joseph	04/24/06	Analyze insurance policies for Form B-9 Schedules and SOFAs for USA Securities.	1.7	330.00	561.00
Total Bankruptcy Schedules & SOFAs for S			3.4		\$ 1,122.00
Total Bankruptcy Schedules & SOFAs for USACM / DTDF / FTDF / CRA / S			39.1		\$ 12,195.00

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USA Commercial Mortgage Company
 Bankruptcy Schedules & SOFAs
 April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
May 1, 2006 through May 31, 2006					
USA Commercial Mortgage Company					
Smith, Susan	05/04/06	Review contract file and provide comment to K. Cadwell (MFIM).	0.4	\$ 590.00	\$ 236.00
Smith, Susan	05/08/06	Research payments to bankruptcy professionals.	0.2	590.00	118.00
Oriti, Joseph	05/09/06	Analyze law suits and administrative proceedings for USA Commercial Mortgage Company for inclusion in SOFA 4a.	3.2	330.00	1,056.00
Smith, Susan	05/09/06	Meet with A. Stevens (USACM) regarding related party lists.	0.3	590.00	177.00
Smith, Susan	05/10/06	Research leases from USA Securities, signed by USA Commercial Mortgage.	0.4	590.00	236.00
Smith, Susan	05/23/06	Analyze related party list and forward to J. Oriti (MFIM) for further research.	0.6	590.00	354.00
Smith, Susan	05/24/06	Discuss insider issues with L. Jenkins (RQN).	0.3	590.00	177.00
Smith, Susan	05/24/06	Prepare related party list and send to L. Weese (USACM) for Question 3c data.	0.8	590.00	472.00
Smith, Susan	05/24/06	Update workplan with J. Oriti (MFIM).	0.7	590.00	413.00
Smith, Susan	05/24/06	Review data for Schedules and SOFA.	0.6	590.00	354.00
Steele, Sarah	05/24/06	Discussion with R. Hilson (USACM) regarding related party information required for the SOFA.	0.9	430.00	387.00
Oriti, Joseph	05/30/06	Analyze and draft related party entities list for purposes of determining payments made to insiders for SOFA 3C for each of the filing entities.	2.6	330.00	858.00
Total Bankruptcy Schedules & SOFAs for USACM			11.0		\$ 4,838.00
USA Capital Diversified Trust Deed Fund, LLC					
Oriti, Joseph	05/31/06	Research, analyze and prepare information for Schedules & SOFA's. Transmit to BMC for processing.	3.6	\$ 330.00	\$ 1,188.00
Total Bankruptcy Schedules & SOFAs for DTDF			3.6		\$ 1,188.00
USA Capital First Trust Deed Fund, LLC					
Oriti, Joseph	05/31/06	Research, analyze and prepare information for Schedules & SOFA's.	3.4	\$ 330.00	\$ 1,122.00
Total Bankruptcy Schedules & SOFAs for FTDF			3.4		\$ 1,122.00
USA Securities, LLC					
Oriti, Joseph	05/03/06	Analyze income from operation for USA Securities per fiscal year 2005 and 2004 for inclusion in SOFA.	2.2	\$ 330.00	\$ 726.00
Oriti, Joseph	05/03/06	Analyze security deposits for USA Securities for inclusion in Schedule B-2.	1.3	330.00	429.00
Oriti, Joseph	05/03/06	Analyze bank account balance as of the filing date for USA Securities for inclusion in Schedule B-1.	1.0	330.00	330.00
Oriti, Joseph	05/04/06	Analyze outstanding taxes for USA Securities for inclusion in Schedule E.	1.4	330.00	462.00
Oriti, Joseph	05/04/06	Analyze accounts payable for USA Securities for inclusion in Schedule F.	2.1	330.00	693.00
Oriti, Joseph	05/04/06	Analyze 2005 and 2006 check registers to determine payments to insiders for USA Securities for inclusion in SOFA 3c.	2.4	330.00	792.00
Oriti, Joseph	05/04/06	Analyze 2006 check registers to determine payments to creditors within 90 days preceding the filing date for USA Securities for inclusion in SOFA 3c.	2.3	330.00	759.00
Oriti, Joseph	05/04/06	Analyze prior address and sales offices of USA Securities for inclusion in SOFA 15.	1.3	330.00	429.00
Oriti, Joseph	05/08/06	Analyze information provided by the Company regarding keeper of the books and records, auditors, supervision of the book, etc for USA Securities for inclusion in SOFA 19.	1.4	330.00	462.00
Oriti, Joseph	05/08/06	Analyze current officers and directors for USA Securities for inclusion in SOFA 21b.	1.3	330.00	429.00
Oriti, Joseph	05/08/06	Analyze schedule of redemptions and distributions for inclusion in SOFA 23.	1.9	330.00	627.00
Oriti, Joseph	05/08/06	Discussion with V. Loob (USACM) regarding information received and outstanding per the USA Securities SOFAs & Schedules.	2.0	330.00	660.00
Oriti, Joseph	05/30/06	Analyze and revise draft SOFA for USA Securities.	2.9	330.00	957.00
Oriti, Joseph	05/30/06	Analyze and revise draft Schedules for USA Securities.	3.1	330.00	1,023.00
Total Bankruptcy Schedules & SOFAs for S			26.6		\$ 8,778.00
Total Bankruptcy Schedules & SOFAs for USACM / DTDF / FTDF / S			44.6		\$ 15,926.00

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USA Commercial Mortgage Company
 Bankruptcy Schedules & SOFAs
 April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
June 1, 2006 through June 30, 2006					
USA Commercial Mortgage Company					
Smith, Susan	06/01/06	Meet with R. Hilson, L. Weese (both USACM) to review workplan.	1.3	\$ 590.00	\$ 767.00
Smith, Susan	06/01/06	Analyze contract file provide comments to S. Steele.	0.8	590.00	472.00
Steele, Sarah	06/01/06	Update with S. Smith (MFIM) regarding progress on contract database for Schedule G.	1.0	430.00	430.00
Steele, Sarah	06/01/06	Review and edit schedules.	1.2	430.00	516.00
Steele, Sarah	06/01/06	Review and edit schedules.	1.4	430.00	602.00
Steele, Sarah	06/01/06	Review and edit SOFA.	1.6	430.00	688.00
Steele, Sarah	06/01/06	Review and finalize SOFA.	1.4	430.00	602.00
Oriti, Joseph	06/02/06	Analyze and prepare administrative suits and proceedings to be included SOFA 4a.	1.3	330.00	429.00
Oriti, Joseph	06/02/06	Analyze and prepare prior addresses of Debtor to be included SOFA 4a.	1.1	330.00	363.00
Smith, Susan	06/02/06	Analyze issues with extracting loan data to B-18.	1.6	590.00	944.00
Smith, Susan	06/02/06	Analyze issues with extracting loan data to B-21.	1.4	590.00	826.00
Smith, Susan	06/02/06	Analyze issues with extracting loan data to F-Unremitted principal.	1.8	590.00	1,062.00
Smith, Susan	06/06/06	Review contracts file and send to RQN for questions on executory issues.	0.8	590.00	472.00
Cadwell, Kristin	06/08/06	Enter suits and administrative proceedings into SOFA 4a.	2.0	190.00	380.00
Cadwell, Kristin	06/08/06	Continue entering suits and administrative proceedings into SOFA 4a.	1.0	190.00	190.00
Steele, Sarah	06/08/06	Participate in call with RQN to discuss issues related to the schedules.	2.2	430.00	946.00
Oriti, Joseph	06/09/06	Analyze Unsecured Creditors Committee filings for Schedule D.	3.7	330.00	1,221.00
Oriti, Joseph	06/09/06	Analyze check register for SOFA 3b.	2.2	330.00	726.00
Oriti, Joseph	06/09/06	Analyze accounts payable for Schedule F.	3.3	330.00	1,089.00
Oriti, Joseph	06/09/06	Analyze Charitable Donations for SOFA 7.	1.1	330.00	363.00
Oriti, Joseph	06/09/06	Analyze Bank Accounts for Schedule B-2.	1.0	330.00	330.00
Oriti, Joseph	06/09/06	Analyze Insurance Policies for Schedule B-9.	1.7	330.00	561.00
Curchack, Jonas	06/10/06	Create Schedule D files.	3.0	150.00	450.00
Oriti, Joseph	06/10/06	Analyze Credit Line for Schedule F.	1.3	330.00	429.00
Oriti, Joseph	06/10/06	Analyze Notes Payable for Schedule F.	1.1	330.00	363.00
Oriti, Joseph	06/10/06	Analyze Security Deposits for Schedule B-3.	1.2	330.00	396.00
Oriti, Joseph	06/10/06	Analyze Equipment Leases and Non-Residential Leases for Schedule G.	3.3	330.00	1,089.00
Oriti, Joseph	06/10/06	Analyze Accounts receivable, Notes Receivable, and Investments for Schedule B-16.	3.8	330.00	1,254.00
Smith, Susan	06/10/06	Prepare footnotes for schedules and statement of financial affairs.	2.1	590.00	1,239.00
Smith, Susan	06/10/06	Review updated workplan and check on progress.	0.4	590.00	236.00
Smith, Susan	06/10/06	Review progress on files to be pulled from database for schedules.	0.6	590.00	354.00
Steele, Sarah	06/10/06	Prepare contract databases for upload into schedule G.	1.4	430.00	602.00
Oriti, Joseph	06/11/06	Analyze Operating account December 2005 through April 2006 check register for SOFA 3b & 3c.	3.9	330.00	1,287.00
Oriti, Joseph	06/11/06	Analyze Brokers Commissions for Schedule E and Schedule F.	1.6	330.00	528.00
Oriti, Joseph	06/11/06	Analyze outstanding taxes for Schedule E.	1.3	330.00	429.00
Oriti, Joseph	06/11/06	Analyze current officers, directors, and shareholders for SOFA 21b.	1.2	330.00	396.00
Smith, Susan	06/11/06	Review draft Schedules.	1.4	590.00	826.00
Smith, Susan	06/11/06	Review Q3b schedules for Collection account and Operating account.	1.1	590.00	649.00
Smith, Susan	06/11/06	Query RQN on legal proceedings for Q4a.	0.2	590.00	118.00
Cadwell, Kristin	06/12/06	Enter income data into SOFA 1 and 2.	2.6	190.00	494.00
Oriti, Joseph	06/12/06	Analyze extension fees for Schedule B-16.	1.8	330.00	594.00
Oriti, Joseph	06/12/06	Analyze co debtors Schedule H.	2.7	330.00	891.00
Oriti, Joseph	06/12/06	Analyze former officers, directors, and shareholders for SOFA 22b.	1.1	330.00	363.00
Oriti, Joseph	06/12/06	Analyze fixed assets for Schedule B-28.	1.7	330.00	561.00
Smith, Susan	06/12/06	Review draft SOFA's.	1.4	590.00	826.00
Smith, Susan	06/12/06	Meet with A. Stevens (USACM) regarding contracts.	1.1	590.00	649.00
Smith, Susan	06/12/06	Review report information to pull data necessary for B-21.	0.7	590.00	413.00
Smith, Susan	06/12/06	Review report information to pull data necessary for F schedule.	1.5	590.00	885.00
Oriti, Joseph	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), S. Smith (MFIM).	1.7	330.00	561.00

EXHIBIT E22

USA Commercial Mortgage Company
 Bankruptcy Schedules & SOFAs
 April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Oriti, Joseph	06/13/06	Edit Intercompany transactions for SOFA 3c.	2.6	330.00	858.00
Oriti, Joseph	06/13/06	Analyze executory contract for Schedule G.	1.6	330.00	528.00
Smith, Susan	06/13/06	Review footnotes with S. Strong, (RQN) and revise.	1.2	590.00	708.00
Smith, Susan	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), J. Oriti (MFIM).	1.7	590.00	1,003.00
Smith, Susan	06/13/06	Review notes and prepare list of issues to review.	0.8	590.00	472.00
Smith, Susan	06/13/06	Analyze loan statistics summary for information to verify that correct information was pulling in to reports.	2.1	590.00	1,239.00
Smith, Susan	06/13/06	Analyze service fees to verify that correct information is in reports.	0.5	590.00	295.00
Cadwell, Kristin	06/14/06	Enter Commercial Mortgage Intercompany data into SOFA 3c spreadsheet.	2.0	190.00	380.00
Oriti, Joseph	06/14/06	Prepare edits to SOFAs for filing.	2.9	330.00	957.00
Oriti, Joseph	06/14/06	Prepare edits to Schedules for filing.	3.5	330.00	1,155.00
Smith, Susan	06/14/06	Review F-1 unremitted principal against loan report, note issues with assignments.	0.7	590.00	413.00
Smith, Susan	06/14/06	Review new drafts of F-1 report and check with loan report.	1.1	590.00	649.00
Smith, Susan	06/14/06	Review draft Schedule G and check against contract database, other sources of contracts.	1.4	590.00	826.00
Smith, Susan	06/14/06	Update footnotes with attorney edits and customize for entity.	0.8	590.00	472.00
Smith, Susan	06/14/06	Review B-20 Unliquidated claims report.	0.7	590.00	413.00
Smith, Susan	06/14/06	Review updated draft of F Schedule.	0.3	590.00	177.00
Smith, Susan	06/14/06	Review updated draft of Schedules.	1.7	590.00	1,003.00
Smith, Susan	06/14/06	Review updated draft of SOFA's.	1.4	590.00	826.00
Steele, Sarah	06/14/06	Revise footnotes for schedule and statements.	0.9	430.00	387.00
Steele, Sarah	06/14/06	Revise footnotes for schedule and statements.	0.6	430.00	258.00
Steele, Sarah	06/14/06	Revise footnotes for schedule and statements.	0.6	430.00	258.00
Steele, Sarah	06/14/06	Revise footnotes for schedule and statements.	0.6	430.00	258.00
Steele, Sarah	06/14/06	Revise footnotes for schedule and statements.	0.6	430.00	258.00
Steele, Sarah	06/14/06	Review schedule and statements.	2.4	430.00	1,032.00
Steele, Sarah	06/14/06	Review schedule and statements.	1.2	430.00	516.00
Steele, Sarah	06/14/06	Review schedule and statements.	1.9	430.00	817.00
Steele, Sarah	06/14/06	Review schedule and statements.	1.8	430.00	774.00
Steele, Sarah	06/14/06	Review schedule and statements.	1.3	430.00	559.00
Cadwell, Kristin	06/15/06	Verify data entry in SOFA 3b.	1.6	190.00	304.00
Curchack, Jonas	06/15/06	Check Intercompany files for completion and correctness.	2.6	150.00	390.00
Oriti, Joseph	06/15/06	Analyze and edit USA Commercial Mortgage SOFAs for filing.	1.3	330.00	429.00
Oriti, Joseph	06/15/06	Analyze and edit USA Commercial Mortgage Schedules for filing.	1.7	330.00	561.00
Smith, Susan	06/15/06	Review Schedules and SOFA's, note issues.	0.9	590.00	531.00
Smith, Susan	06/15/06	Discuss problems with Schedules and SOFA's with J. McPherson (Schwartz & McPherson), J. Miller (BMC) to determine if necessary to file schedules with noted problems.	0.4	590.00	236.00
Steele, Sarah	06/15/06	Participate in conference call with BMC for review of edits for schedules and SOFA.	1.5	430.00	645.00
Steele, Sarah	06/15/06	Review of B-16 for USACM.	1.1	430.00	473.00
Steele, Sarah	06/15/06	Discuss with L. Weese (USACM) regarding money owed to Diversified Trust Deed Fund from Commercial Mortgage Company.	0.9	430.00	387.00
Steele, Sarah	06/15/06	Discuss with R. Hilson (USACM) regarding guarantees to be listed on the schedules.	0.9	430.00	387.00
Steele, Sarah	06/15/06	Review schedule and statements for USA Commercial Mortgage.	1.8	430.00	774.00
Steele, Sarah	06/15/06	Prepare schedule and statements for filing.	0.9	430.00	387.00
Smith, Susan	06/16/06	Review Schedules and SOFA's and prepare list of needed corrections and missing files.	2.7	590.00	1,593.00
Curchack, Jonas	06/19/06	Put together USACM SOFA 3C.	3.6	150.00	540.00
Smith, Susan	06/19/06	Review support schedules for missing Schedules data and SOFA data.	1.7	590.00	1,003.00
Smith, Susan	06/19/06	Review Schedules and SOFA's and prepare list of needed corrections and missing files.	1.3	590.00	767.00
Smith, Susan	06/19/06	Participate in call with J. Miller (BMC) regarding corrections and missing files.	0.6	590.00	354.00
Smith, Susan	06/19/06	Review Intercompany data and discuss preparation of corrected files with S. Steele (MFIM).	0.9	590.00	531.00
Smith, Susan	06/19/06	Answer questions regarding Schedules and note corrections needed from query's.	0.7	590.00	413.00
Smith, Susan	06/19/06	Research contracts missing from Schedule G, prepare instructions for coordinating database of service agreement.	1.4	590.00	826.00

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USA Commercial Mortgage Company
 Bankruptcy Schedules & SOFAs
 April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Smith, Susan	06/19/06	Review Intercompany data and answer questions regarding inclusion of data.	0.5	590.00	295.00
Steele, Sarah	06/19/06	Discuss with S. Smith (MFIM) regarding changes to the Schedule and SOFAs.	0.9	430.00	387.00
Steele, Sarah	06/19/06	Participate in call with BMC regarding changes to the Schedules.	1.4	430.00	602.00
Steele, Sarah	06/19/06	Discuss with staff regarding revisions to the Schedules.	0.7	430.00	301.00
Steele, Sarah	06/19/06	Revise information to be amended on SOFA 3C .	1.4	430.00	602.00
Steele, Sarah	06/19/06	Discuss with L. Weese (USACM) regarding insider payments.	0.9	430.00	387.00
Cadwell, Kristin	06/20/06	Make edits to direct investors loan servicing contracts consolidated file for use in Schedule G.	0.4	190.00	76.00
Smith, Susan	06/20/06	Participate in call with J. Miller (BMC) regarding corrections and missing files.	0.3	590.00	177.00
Smith, Susan	06/20/06	Rerun and check B-18-uncollected interest.	1.3	590.00	767.00
Smith, Susan	06/20/06	Rerun and check B-21 Unliquidated claims.	0.7	590.00	413.00
Smith, Susan	06/20/06	Review B-16, rerun service fees, check extension fees.	1.2	590.00	708.00
Smith, Susan	06/20/06	Review Schedule F draft, check for litigation claims and guaranty's-give edits to BMC.	0.6	590.00	354.00
Smith, Susan	06/20/06	Review Schedule F-1, missing investors, locate issues, have report rerun review and check results.	1.2	590.00	708.00
Smith, Susan	06/20/06	Review draft of Q3b and Q3c, work with BMC to correct issues.	0.9	590.00	531.00
Steele, Sarah	06/20/06	Revise SOFA 3C to be amended.	0.9	430.00	387.00
Steele, Sarah	06/20/06	Revise contract file in order to amend Schedule G.	1.5	430.00	645.00
Cadwell, Kristin	06/21/06	Continue to make edits to direct investors loan servicing contracts consolidated file for use in Schedule G.	2.5	190.00	475.00
Cadwell, Kristin	06/21/06	Verify addresses in direct investors loan servicing contracts consolidated file for use in Schedule G.	1.6	190.00	304.00
Cadwell, Kristin	06/21/06	Verify that names match service agreements in direct investors loan servicing contracts consolidated file for use in Schedule G.	1.6	190.00	304.00
Cadwell, Kristin	06/21/06	Continue to verify that names match service agreements in direct investors loan servicing contracts consolidated file for use in Schedule G.	2.0	190.00	380.00
Cadwell, Kristin	06/21/06	Continue to verify addresses in direct investors loan servicing contracts consolidated file for use in Schedule G.	1.7	190.00	323.00
Cadwell, Kristin	06/21/06	Organize direct investors loan servicing contracts file and make formatting edits.	1.6	190.00	304.00
Smith, Susan	06/21/06	Review Schedule G amendment.	0.3	590.00	177.00
Cadwell, Kristin	06/22/06	Make edits to Schedule F: Creditors holding unsecured non-priority claims.	1.6	190.00	304.00
Cadwell, Kristin	06/22/06	Continue to make edits to Schedule F: Creditors holding unsecured non-priority claims.	2.0	190.00	380.00
Smith, Susan	06/22/06	Request revisions to Schedule F for guaranty's still missing and Lines of Credit.	0.6	590.00	354.00
Smith, Susan	06/22/06	Review draft of Q3b and Q3c, work with BMC to correct issues.	0.7	590.00	413.00
Smith, Susan	06/22/06	Review draft of Schedule G for loan servicing agreements.	0.4	590.00	236.00
Steele, Sarah	06/22/06	Review schedule and SOFA amendments to be filed.	1.9	430.00	817.00
Cadwell, Kristin	06/26/06	Make CDs containing Schedules and SOFAs for Judge's records.	1.6	190.00	304.00
Curchack, Jonas	06/26/06	Prepare copy of SOFA and Schedules for all 5 entities for Judge.	0.4	150.00	60.00
Curchack, Jonas	06/26/06	Bind SOFA and Schedules for all 5 entities for Judge.	0.4	150.00	60.00
Curchack, Jonas	06/27/06	Consolidate filed and amended documents to include in Judge's binder of SOFA and Schedules for all entities.	2.1	150.00	315.00
Curchack, Jonas	06/27/06	Scan consolidated SOFA and Schedules in order to be burned onto CDs for the Committees.	2.4	150.00	360.00
Curchack, Jonas	06/28/06	Rescan CMC SOFA and Schedules to include on CDs to Committees.	1.7	150.00	255.00
Curchack, Jonas	06/29/06	Update summary of schedules for CMC.	2.4	150.00	360.00
Total Bankruptcy Schedules & SOFAs for USACM			191.8		\$ 73,708.00

USA Capital Diversified Trust Deed Fund, LLC

Oriti, Joseph	06/10/06	Analyze Accounts receivable, Notes Receivable, and Investments for Schedule B-16.	3.1	\$ 330.00	\$ 1,023.00
Oriti, Joseph	06/11/06	Analyze accounts payable for Schedule F.	1.0	330.00	330.00
Oriti, Joseph	06/11/06	Analyze outstanding checks for Schedule F.	1.1	330.00	363.00
Smith, Susan	06/11/06	Review draft Schedules and provide direction to J. Oriti (MFIM).	0.9	590.00	531.00
Oriti, Joseph	06/12/06	Research, analyze and prepare information for Schedules & SOFA's. Transmit to BMC for processing.	3.5	330.00	1,155.00
Smith, Susan	06/12/06	Review draft SOFA's and provide edits and comments to J. Oriti (MFIM) for research.	0.6	590.00	354.00

EXHIBIT E22

USA Commercial Mortgage Company
 Bankruptcy Schedules & SOFAs
 April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Smith, Susan	06/12/06	Review data pulled for B-16.	0.9	590.00	531.00
Oriti, Joseph	06/13/06	Research and edit SOFA questions.	2.2	330.00	726.00
Oriti, Joseph	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), S. Smith (MFIM).	0.7	330.00	231.00
Oriti, Joseph	06/13/06	Analyze executory contract for Schedule G.	0.5	330.00	165.00
Smith, Susan	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), J. Oriti (MFIM).	0.7	590.00	413.00
Oriti, Joseph	06/14/06	Prepare edits to SOFAs for filing.	1.9	330.00	627.00
Oriti, Joseph	06/14/06	Prepare edits to Schedules for filing.	2.4	330.00	792.00
Smith, Susan	06/14/06	Review draft Schedules, check B-16 notes.	0.8	590.00	472.00
Smith, Susan	06/14/06	Review draft SOFA's for corrections, edits.	0.5	590.00	295.00
Smith, Susan	06/14/06	Review updated draft Q3c for insiders.	0.5	590.00	295.00
Smith, Susan	06/14/06	Update footnotes with attorney edits and customize for entity.	0.3	590.00	177.00
Smith, Susan	06/15/06	Review Schedule and SOFA's, request edits.	1.4	590.00	826.00
Steele, Sarah	06/15/06	Review schedule and statements for USA Diversified Trust Deed Fund.	1.5	430.00	645.00
Smith, Susan	06/20/06	Check Notes Receivable to updated Loan Summary.	0.4	590.00	236.00
Curchack, Jonas	06/26/06	Prepare copy of SOFA and Schedules for all 5 entities for Judge.	0.3	150.00	45.00
Curchack, Jonas	06/26/06	Bind SOFA and Schedules for all 5 entities for Judge.	0.4	150.00	60.00
Total Bankruptcy Schedules & SOFAs for DTDF			25.6		\$ 10,292.00

USA Capital First Trust Deed Fund, LLC

Smith, Susan	06/11/06	Review draft Schedules.	1.2	\$ 590.00	\$ 708.00
Curchack, Jonas	06/12/06	Verify Intercompany payments.	3.1	150.00	465.00
Curchack, Jonas	06/12/06	Prepare data for SOFA 3b.	0.5	150.00	75.00
Curchack, Jonas	06/12/06	Prepare data for SOFA 3c.	1.4	150.00	210.00
Oriti, Joseph	06/12/06	Research, analyze and prepare information for Schedules & SOFA's. Transmit to BMC for processing.	3.1	330.00	1,023.00
Smith, Susan	06/12/06	Review data pulled for B-16.	1.2	590.00	708.00
Oriti, Joseph	06/13/06	Edit Intercompany transactions for SOFA 3c.	0.7	330.00	231.00
Oriti, Joseph	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), S. Smith (MFIM).	0.8	330.00	264.00
Oriti, Joseph	06/13/06	Analyze executory contract for Schedule G.	1.6	330.00	528.00
Smith, Susan	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), J. Oriti (MFIM).	0.8	590.00	472.00
Oriti, Joseph	06/14/06	Prepare edits to SOFAs for filing.	1.7	330.00	561.00
Oriti, Joseph	06/14/06	Prepare edits to Schedules for filing.	2.3	330.00	759.00
Smith, Susan	06/14/06	Review draft Schedules, check B-16 notes.	0.7	590.00	413.00
Smith, Susan	06/14/06	Review draft SOFA's for corrections, edits.	0.4	590.00	236.00
Smith, Susan	06/14/06	Review updated draft Q3c for insiders.	0.4	590.00	236.00
Smith, Susan	06/14/06	Update footnotes with attorney edits and customize for entity.	0.3	590.00	177.00
Smith, Susan	06/15/06	Review final Schedule and SOFA's.	1.6	590.00	944.00
Steele, Sarah	06/15/06	Review schedule and statements for USA First Trust Deed Fund.	1.5	430.00	645.00
Smith, Susan	06/20/06	Check Notes Receivable to updated Loan Summary.	0.3	590.00	177.00
Curchack, Jonas	06/26/06	Prepare copy of SOFA and Schedules for all 5 entities for Judge.	0.4	150.00	60.00
Curchack, Jonas	06/26/06	Bind SOFA and Schedules for all 5 entities for Judge.	0.4	150.00	60.00
Total Bankruptcy Schedules & SOFAs for FTDF			24.4		\$ 8,952.00

USA Capital Realty Advisors, LLC

Oriti, Joseph	06/11/06	Research, analyze and prepare information for Schedules & SOFA's. Transmit to BMC for processing.	3.8	\$ 330.00	\$ 1,254.00
Smith, Susan	06/11/06	Review draft Schedules.	0.7	590.00	413.00
Curchack, Jonas	06/12/06	Research, analyze and prepare information for Schedules & SOFA's. Transmit to BMC for processing.	3.3	150.00	495.00
Curchack, Jonas	06/12/06	Prepare edits as directed to Schedule data.	1.6	150.00	240.00
Curchack, Jonas	06/13/06	Prepare intercompany data for SOFA 3c.	1.4	150.00	210.00
Oriti, Joseph	06/13/06	Research, analyze and prepare information for Schedules & SOFA's. Transmit to BMC for processing.	2.3	330.00	759.00
Oriti, Joseph	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), S. Smith (MFIM).	0.5	330.00	165.00
Oriti, Joseph	06/13/06	Prepare edits from meeting notes, transmit to BMC for processing.	1.4	330.00	462.00
Smith, Susan	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), J. Oriti (MFIM).	0.5	590.00	295.00
Oriti, Joseph	06/14/06	Prepare edits to SOFAs for filing.	1.8	330.00	594.00

EXHIBIT E22

USA Commercial Mortgage Company
 Bankruptcy Schedules & SOFAs
 April 13, 2006 through March 12, 2007

Name	Date	Description	Hours	Rate	Fees
Smith, Susan	06/14/06	Review draft Schedules for corrections and edits.	0.3	590.00	177.00
Smith, Susan	06/14/06	Review draft SOFA's for corrections, edits and 3c disbursements to insiders.	0.6	590.00	354.00
Smith, Susan	06/14/06	Review updated draft Q3c for insiders.	0.4	590.00	236.00
Smith, Susan	06/14/06	Update footnotes with attorney edits and customize for entity.	0.3	590.00	177.00
Oriti, Joseph	06/15/06	Analyze and amend USA Capital Realty Advisors Schedules for filing.	2.5	330.00	825.00
Smith, Susan	06/15/06	Review final Schedule and SOFA's.	1.3	590.00	767.00
Steele, Sarah	06/15/06	Review schedule and statements for USA Capital Realty Advisors.	1.2	430.00	516.00
Curchack, Jonas	06/26/06	Prepare copy of SOFA and Schedules for all 5 entities for Judge.	0.3	150.00	45.00
Curchack, Jonas	06/26/06	Bind SOFA and Schedules for all 5 entities for Judge.	0.4	150.00	60.00
Total Bankruptcy Schedules & SOFAs for CRA			24.6		\$ 8,044.00

USA Securities, LLC

Smith, Susan	06/11/06	Review draft Schedules.	0.6	\$ 590.00	\$ 354.00
Oriti, Joseph	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), S. Smith (MFIM).	0.6	330.00	198.00
Smith, Susan	06/13/06	Review draft Schedules and SOFA's with R. Hilson, L. Weese, M. Olson (all USACM); and S. Strong (RQN), J. Oriti (MFIM).	0.6	590.00	354.00
Smith, Susan	06/14/06	Review draft Schedules for corrections and edits.	0.4	590.00	236.00
Smith, Susan	06/14/06	Review draft SOFA's for corrections, edits and 3c disbursements to insiders.	0.5	590.00	295.00
Smith, Susan	06/14/06	Review updated draft Q3c for insiders.	0.3	590.00	177.00
Smith, Susan	06/14/06	Update footnotes with attorney edits and customize for entity.	0.3	590.00	177.00
Oriti, Joseph	06/15/06	Analyze and edit USA Securities Realty Advisors SOFAs for filing.	1.1	330.00	363.00
Oriti, Joseph	06/15/06	Analyze and edit USA Securities Realty Advisors Schedules for filing.	1.4	330.00	462.00
Smith, Susan	06/15/06	Review final Schedule and SOFA's.	1.1	590.00	649.00
Steele, Sarah	06/15/06	Review schedule and statements for USA Securities.	1.4	430.00	602.00
Curchack, Jonas	06/26/06	Prepare copy of SOFA and Schedules for all 5 entities for Judge.	0.3	150.00	45.00
Curchack, Jonas	06/26/06	Bind SOFA and Schedules for all 5 entities for Judge.	0.4	150.00	60.00
Total Bankruptcy Schedules & SOFAs for S			9.0		\$ 3,972.00

Total Bankruptcy Schedules & SOFAs for USACM / DTDF / FTDF / CRA / S	275.4	\$ 104,968.00
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Total Hours and Fees for Bankruptcy Schedules & SOFAs from April 13, 2006 through March 12, 2007	359.1	\$ 133,089.00
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USA Commercial Mortgage Company	223.6	\$ 86,158.00
USA Capital Diversified Trust Deed Fund, LLC	33.4	\$ 12,446.00
USA Capital First Trust Deed Fund, LLC	37.2	\$ 12,140.00
USA Capital Realty Advisors, LLC	25.9	\$ 8,473.00
USA Securities, LLC	39.0	\$ 13,872.00
	359.1	\$ 133,089.00